Forms 3A, 3B, and 3C Instructions

Form 3A: Smallpox Case Exposure Investigation Form

This form is for the initial investigation for determining a common source of exposure and not intended to be used for every case. The purpose of this form is to record information on who the case may have been exposed to or where the case may have been exposed to smallpox and/or the potential sources of infection.

1. State: Enter 2-letter code for state reporting case.
2. Case #: Enter the unique identification code for the case.
3. Interview date: Enter the date of the interview (MM DD YYYY).

Case Information

4. Case name: Write the last name, first name, middle name or initial, suffix, and nickname or alias (if any) of the case.
5. Address: Write the street number, name, and/or apartment number, the city, state, and zip code of the residence of the case. (Post office boxes are not acceptable).
6. Case classification: Check the appropriate box representing the case classification (Confirmed, Probable, Suspect, or Unknown)

Information on possible source of infection - INDIVIDUALS

7. Do you know from whom you caught this illness? Check the appropriate box to indicate if the case knows the potential source of infection. (Yes, No, Unknown). If No or Unknown, go to question 10. If Yes, write the name, address (Post office boxes are not acceptable) and telephone number of the individual.

8. Date of last exposure: Enter the date (MM DD YYYY) the case was last exposed or had an encounter with the person recorded in #7.

9. Did the person have any of the following signs or symptoms (mark all that apply): Check the boxes all the signs and symptoms of the person recorded in #7.

10. Do you know of any other person with an illness like yours: (Yes, No, Unknown). If Yes, write the name, address and telephone number of the individual.

11. During the dates from ____ to ____ , before your rash onset, Enter the date 21 days before rash onset and the date 7 days before rash onset.
Were you in contact with anyone who appeared to have:

11a. Chickenpox (Yes, No, Unknown)
11b. A Severe Rash on the Face and/or Arms (Yes, No, Unknown). If Yes to #11a and/or #11b, write the name, address and telephone number of person

Date of last exposure: Enter the date (MM DD YYYY) the case was last exposed or had an encounter with the persons recorded in #11a and/or #11b.

Information on possible source of infection - PLACE

12. Do you know where you caught this illness? Check the appropriate box to indicate if the case knows where they may have been exposed to smallpox. (Yes, No, Unknown). If Yes, write the name of the place and/or event, type of event, address of place or event, a description of the place or location, and the telephone number, if known.

13. Possible date of exposure: Enter the possible date the case was exposed. (MM DD YYYY)

14. Time: Enter the time the case believes he/she was exposed at the place on the possible date of exposure.

15. Estimated number of persons potentially exposed at the same place and time of the case: Write the number of persons the case believes were exposed at that location or event.

On the reverse side of Form 3A is an area to record additional information on possible sources of infection and sample questions to ask for filling out Form 3B: Smallpox Case Travel/Activity Worksheet – Exposure Period.

Form 3B: Smallpox Case Travel/Activity Worksheet – Exposure Period

1. State: Enter 2-letter code for state reporting case.

2. Case #: Enter the 2-letter abbreviation for the state and write the unique identifier # for the case from Form 1.

3. Case Name: Write the last name, first name, middle name or initial of the case.

4. Interviewer Name: Write the last name, first name, middle initial of your name (the individual who is filling out the form).

5. Interview Date: Enter the date (MM DD YYYY) of the first interview with the case and/or other individual who provided information about the case.
6. **Date of Fever Onset:** Enter the date of first fever onset (MM DD YYYY) of the case in the boxes. *Note: Fever onset occurs approximately 2–4 days before rash onset. The exposure period is approximately 19 days before date of fever onset.*

Start Here: Beginning with the day of the week when fever first began in the case and working back in time for 19 days, write the month and date of each day. Record the case activities each day. Record notes as needed on the back of Form 2B or on additional sheets of paper.

Smallpox Form 3C: Smallpox Case Transportation Worksheet – Exposure Period
Smallpox Form 3C is used to record the travel history of the case for up to 19 days before his/her date of onset of fever.

1. **State:** Enter 2-letter code for state reporting case.

2. **Case #:** Enter the 2-letter abbreviation for the state and write the unique identifier # for the case from Form 1.

3. **Case Name:** Write the last name, first name, middle name or initial of the case.

4. **Interviewer Name:** Write the last name, first name, middle initial of your name (the individual who is filling out the form).

5. **Interview Date:** Enter the date (MM DD YYYY) of the first interview with the case and/or other individual who provided information about the case.

6. **Date of Fever Onset:** Enter the date of fever onset (MM DD YYYY) of the case in the boxes.

For each instance of travel by the case for 19 days prior to his/her fever onset, enter the date, time, transport type, carrier/company, and route/flight #’s. For travel outside of the state, domestic or international travel, indicate where the travel originated from and the final destination.

7. **Date of Travel:** Enter the date (MM DD YYYY) of travel by the case.

8. **Time of Travel:** Write the time the travel began. Circle AM or PM.

9. **Transport Type (e.g., bus, train, plane, car):** Write the type of transportation.

10. **Carrier/Company Name:** Write the name of the carrier or the company name.

11. **Route/Flight #:** Write the route or flight number for the trip.
12. **Origin City:** Write the city the travel originated in.

13. **Origin State:** Write the state the travel originated in.

14. **Origin Country:** Write the country the travel originated in.

15. **Destination City:** Write the city of the final destination.

16. **Destination State:** Write the state of the final destination.

17. **Destination Country:** Write the country of the final destination (international travel).